# Countdown to Certification: Make Sure You're Ready!



May 30, 2018



### Introductions

### Sustainable Jersey Staff Presenter

• Samantha McGraw, Program Manager





### Webinar Agenda

- Certification Requirements
- Master Action Tracking Spreadsheet
- 2018 submission and review cycle
- Accessing your account & application
- Uploading documentation and submitting the application
- Reviewer Feedback
- Quick Step Guide to Submission
- Final Thoughts
- Question & Answer Session



# Certification Requirements



- Total of at least 150 points
- Mandatory Green Team
- Implement 2 of 12 priority actions
- Actions completed in 6 of 18 categories



- Total of at least 350 points
- Mandatory Green Team
- Implement 3 of 12 priority actions
- Actions completed in 8 of 18 categories

## Master Action Tracking Spreadsheet

### Download from Website

 On Green Team Resources and Presentations Page accessed under the Actions & Certification heading, and "Help" area of online application

### Helpful Planning Tool

Track progress & checklist for uploading materials

### Spreadsheet Includes:

 Action name, submission requirements, look back & approval periods, resubmission requirements, points



# Applying for Certification/Recertification

**GET CERTIFIED** 



2018 Certification Cycle Timeline		
June 3	<ul> <li>Initial Application Deadline</li> <li>Indicate all actions you plan to complete for credit by marking "Completed"</li> </ul>	
Early-July	First round review comments provided	
September 9**	Revision deadline to be eligible for recognition at the 2018 Sustainable Jersey Luncheon during the NJLM Conference	
Mid-October	Second round review comments provided	
November 18	FINAL application deadline	
Mid-December	Final decision on pending applications	



Submit September 2018 **Certified October Not Certified** 2018 October 2018 Resubmit Remain at current Resubmit November 18 for point level November 18 more points Retain same point Certified at higher value from Certified **Not Certified** point level October December 2018 December 2018 December 2018 certification

### Timeline Notes

- If you are planning to recertify BEFORE your certification expires, and you do not attain recertification this year, your previous certification will NOT be impacted and you will still appear as a certified community
- If the majority of your actions do not have documentation, only mark enough actions completed to meet the minimum requirements for bronze certification. Additional actions can be added throughout the cycle.



## **Accessing Your Application**

- Sign up for an account (if you do not already have one)
  - Validate your email address!
- Login on the Website
  - Primary Contact: Same email address and password
  - Others: Sign Up for an Account
- Log Out of the Website
  - Click "You are signed in button" and press "sign out"

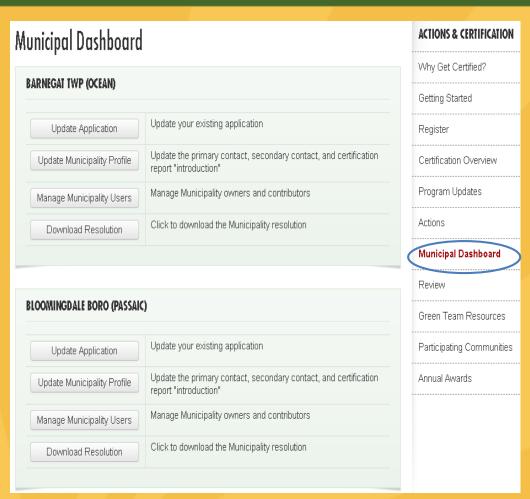
#### Join Sustainable Jersey Before you can register a municipality or manage your application, you must either sign-up for a Sustainable Jersey account or login to an existing account. Login Sign up for a New Account with Sustainable Jersey With a Sustainable Jersey account, you You have been successfully logged out. are able to: To sign in again, enter your username and password below. · Register a Municipality . Be Added to a Municipal Profile **Email Address:** · Access a Municipal Dashboard · Post Events to our Calendar Sign-up for Automatic Grant Notifications Password: Signing up is easy and takes only a couple minutes. To sign up, please click on the button Forgot Password? Sign Up Now Sign in





# Municipal Dashboard

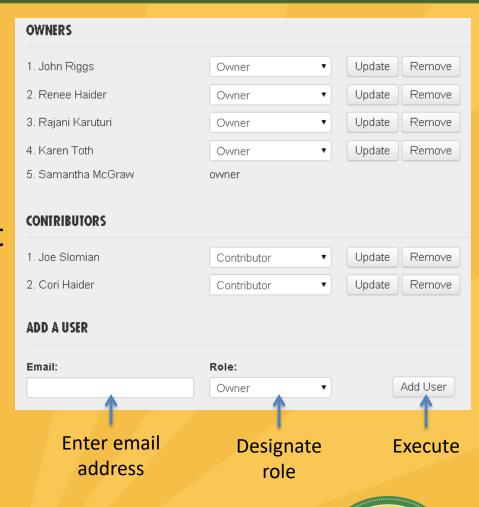
- Easily access important information relevant to certification
- All accounts for which you are a user will appear





## Manage Municipal Users

- Add additional users to contribute toward your application.
- Both owners & contributors can access, edit, and submit the application.
- Owners can add/remove other owners & contributors; contributors can only add other contributors



## Working on Your Application

- Choose "Begin/Update Application" on Municipal Dashboard
- Think of your application as a living document; a file-cabinet that will constantly change and get updated even after certified
- See your application's current status, history, reviewer feedback, and access informational documents in the "Help" area.
- You can also search actions and track your progress with the Action Totals box.

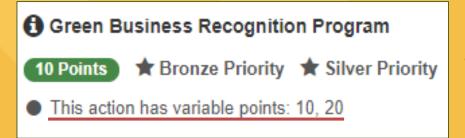
iew details and history Help	Reviewer Feedback: 0 commen
Current Status This application is CERTIFIED	CERTIFIED
Application History This applicant has applied one time	Certified December 17, 2014 - December 31, 2017
Reviewer Feedback	0 published comments



### **Action Statuses**

<u>Status</u>	<u>Explanation</u>
Unplanned	Default status if action has never been worked on.
Planned	Changed by user to indicate it will or has been worked on.
Completed	Changed by a user to indicate the action submission is completed including the uploading of supporting documentation.
Expired	Action previously awarded credit, but due to shelf life, points are no longer counted in the application.
Approved	<ul> <li>Points currently included in your application.</li> <li>Actions that expire between 6/3/18 and 12/30/18 will be set to expire 12/31/18 and do NOT need to be updated before submitting.</li> </ul>
Not Approved	Credit not awarded last time action submitted. Archived comments available.
Must Revise	Status following reviews indicating revision needed to be awarded points.

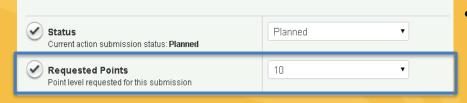
### Variable Point Actions



# You are editing the action submission for the action "Green Business Recognition Program." Learn more about this action. Directions: Please complete this form to submit this action as part of your application. First, mark the Status as "planned" and, if it is a variable point action, indicate the Requested Points. See the action text for the action requirements associated with each point level. After you have entered the Description and Implementation and Uploaded the Supporting Documentation, click on the Save Action Submission button. Finally, when the action submission is complete and ready for

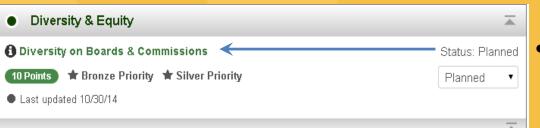
ACTION SUBMISSION: GREEN BUSINESS RECOGNITION PROGRAM

review, change the status from "planned" to "completed" and resave.



- The points awarded for the action will vary based on what has been accomplished
- For example, Green Business Recognition
   Program is based on implementing a
   program, adopting NJSBR criteria, and
   promoting/encouraging participation in
   sector-specific green business recognition
   programs
- Application view defaults lowest point value until changed by user
- User selects point value supported by the documentation as part of the submission from the drop down menu
- Reviewer confirms point value selected or changes based on review of the documentation

### **Action Listing**



Click on action title to go to **Action Submission Page** 

Click on **1** to view action

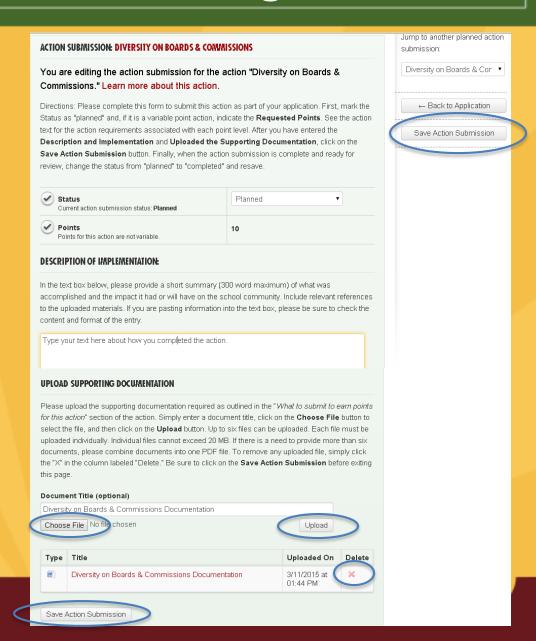
Diversity on Boards & Commissions 10 Points Bronze Priority Silver Priority Who should lead and be Municipal governments have many opportunities to incorporate social equity issues into involved in this action? local government practice and programs. This Diversity on Boards and Commissions action provides an assessment process that allows communities to begin to consider the Project Costs and degree of inclusivity and representation of the membership of their municipal boards and Resource Needs commissions. Communities should strive for board and commission membership that Why is it important? reflects the community profile in terms of race, religion, ethnicity, socioeconomic status, What to do and how to do it sexual orientation, age, political beliefs, physical ability, national origin, cultural identification, ("How to") national identification, and family structure. This is not to say that people from one group What to submit to get will not do a good job representing people from another. However, diverse board credit/points membership encourages the exchange of different perspectives, facilitates innovative Spotlight: What NJ Towns problem-solving, and supports social equity in communities. Resources Who should lead and be involved in this action? Print Action Description The Mayor, with support from the leadership of the governing body, municipal staff, Green Team, board and commission members, community and faith based organizations, social Nownload PDF Version service organizations, and community residents, could participate in an effort to evaluate the diversity on municipal boards and commissions **Timeframe** 

#### ACTION SUBMISSION: DIVERSITY ON BOARDS & COMMISSIONS You are editing the action submission for the action "Diversity on Boards & Commissions." Learn more about this action. Directions: Please complete this form to submit this action as part of your application. First, mark the Status as "planned" and, if it is a variable point action, indicate the Requested Points. See the action text for the action requirements associated with each point level. After you have entered the Description and Implementation and Uploaded the Supporting Documentation, click on the Save Action Submission button. Finally, when the action submission is complete and ready for review, change the status from "planned" to "completed" and resave. Planned Status Current action submission status: Planned ✓ Points 10 Points for this action are not variable



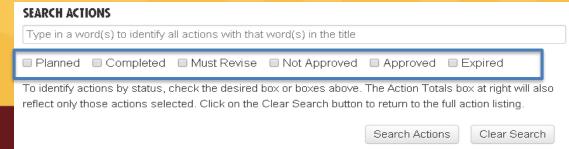
### **Action Submission Page**

- This is where you provide the documentation for a specific action
- Update the status of the action
- Enter a narrative description
- Upload documentation
  - Successful upload appears in box below
  - Remove documents by clicking red "x"
- Save action submission



## Submitting Your Application

- Track your progress using the Action Totals box
  - View different point combinations using the status filters
- Submit application
  - Mark actions that you plan to complete for credit as "completed"
  - Points will automatically recalculate in the Action Totals Box
  - Submit button turns yellow when all minimum certification requirements are met
  - Press submit button
  - Locked from editing actions you submitted for





### Reviewer Feedback

- All users notified by email when application is unlocked and ready for editing.
- Subject matter expert will review the action and provide feedback.
   Action will be marked "Approved" or "Must Revise."
  - Must Revise feedback will summarize what more is needed to have the action approved. Comments will only be visible once the application has been unlocked.
  - Feedback is at the bottom of the action submission page or top of the application.
- Feedback on an action from a previous submission can be viewed by clicking "Show Archived Comments"

REVIEWER FEEDBACK		
No feedback has been published.		
SHOW ARCHIVED COMMENTS		



## Quick Step Guide to Submission

1. Sign into your account

4. Edit information into the text box & upload documentation for the actions you wish to submit for & SAVE

7. Click yellow "Submit" button

2. Navigate to the Municipal Dashboard

5. Mark the actions "completed" (even if it is not finished yet)

8. Confirm application submission

3. Click "Update/Begin Application"

6. Review your approved/completed totals in the Action Totals box



# Final Thoughts & Take Aways

- Add users to your account to assist with uploading documentation to speed up the certification process.
- Certification Cycle: It is doable! We had plenty of towns that were certified for the first time last year by the October deadline, and additional towns that continued to work on their application throughout the review and resubmittal periods up to the final deadline.



## **Certification Application Deadline:**

Sunday, June 3 at 11:59pm



## Sustainable Jersey Support

- Technical Support
  - Samantha McGraw & Maureen Jones:
     609-771-2938; info@sustainablejersey.com
- Phone and email messages will be checked periodically over the weekend
- Additional Support Needed?





### 2018 New Jersey Sustainability Summit

June 21, 2017, 8:30am - 4:00pm

The College of New Jersey

### REGISTER

The 2018 New Jersey Sustainability Summit will explore how individual and community behaviors can impact the quality of necessities for better or worse, such as our air, water, health, economy, and so much more.

Sustainable Jersey brings together a unique mix of public and private, state and local partners to support communities in achieving remarkable progress. You will participate in thought provoking conversations that focus on engaging government, community, schools, business and academia in sustainable action. The event attracts over 300 diverse participants from across New Jersey.



The 2018 Sustainability Summit will focus on research, successful models, and available resources that contribute to each of us working together to build local capacity for change.

#### Who Should Attend?

This event offers an exciting opportunity to network, engage and collaborate with a wide range Sustainable Jersey and Sustainable Jersey for Schools green team and task force members, academics, elected officials, state and local agency representatives, non-profit staff, business people, and the interested public. For information visit <a href="https://www.sustainablejersey.com">www.sustainablejersey.com</a>



### Complete Streets Workshop

June 26, 8:30am - 4:30pm

North Jersey Transportation Planning Authority

**REGISTER** 

June 27, 8:30am - 4:30pm

Edward J. Boustein School of Planning & Public Policy

### **REGISTER**



This free workshop is a collaborative effort by the North Jersey Transportation Planning Authority (NJTPA), Sustainable Jersey, the Alan M. Voorhees Transportation Center at Rutgers University, the New Jersey Department of Transportation and Together North Jersey. The full day training opportunity is structured in four discrete sections, giving the participants the ability to make the most efficient use of their time by choosing the content that best meets their needs.

**Workshop topics include:** Crafting an effective complete streets policy; Integrating complete streets into the local planning process; Best practices in complete streets design; Project development, design and delivery; Building support through effective communications; Federal, state and other funding resources available to support municipal efforts, including; NJTPA's Complete Streets Technical Assistance Program.











