

Making a Game Plan for Getting Certified

February 22, 2017



Presenter



Samantha McGraw Municipal Program Coordinator



Agenda

- Program Overview
 - What is Sustainable Jersey?
 - Certification Benefits
- Moving Toward Certification
 - Certification steps, requirements, actions, Master Action Tracking Spreadsheet
- Applying for Certification
 - 2017 Certification Cycle
 - Online Application
 - Why actions are not approved
- Actions & Resources to Help You Get Ahead
- Final Thoughts & Takeaways



Program Overview



Regional Hub Event

Our Staff

Regional Hub Event



What is Sustainable Jersey?

Sustainable Jersey is a nonprofit organization that provides tools, trainings and financial incentives to support communities as they pursue sustainability programs.

- Identifies actions to help towns become sustainable
- Provides tools, resources, and guidance for progress
- Provides access to grants and funding





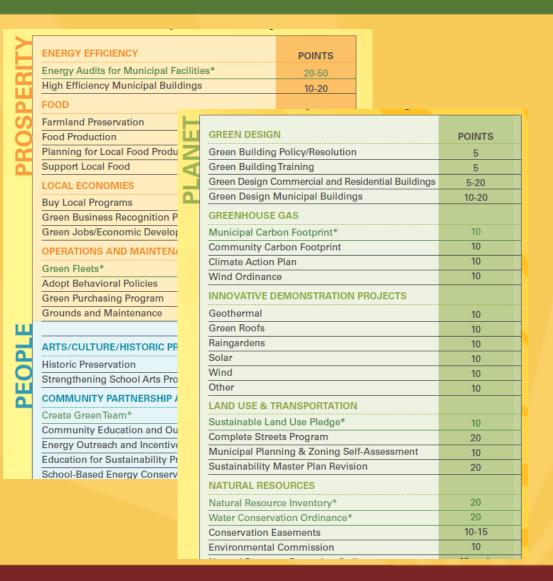
Participating Communities



- Program start: February 2009
- 443 (78%) NJ municipalities participating
- 89% of NJ's population lives in these communities
- 199 municipalities certified:
 - 154 towns at bronze level
 - 45 towns at silver level



Actions: Prosperity, Planet, People



- Municipalities choose from the menu of 147 actions to accumulate the required points
- Actions created by 19 issuebased Task Forces
- Task Forces comprised of relevant experts, local leaders, state and federal agencies, and stakeholders
- Task Forces meet regularly to add and amend actions



Sustainable Jersey "Actions" in Action















Certification Benefits

- Save money. Get money.
 - Implement actions that lead to cost savings (energy, green fleets, solar, water, garbage bills)
 - Improve efficiency, cut waste, stimulate local economy
 - Access to incentives and grants
- Gain access to training, tools and expert guidance.
- Get recognized. Promote your town.
- Conserve valuable resources. Protect the environment.



Edison Township Hybrid For Municipal Work

Annual Awards



Moving Toward Certification





Certification Steps

#1

Pass resolution & register municipality online

#2 Form *mandatory* green team

#3

Implement actions to scored 150 or 350 points

#4

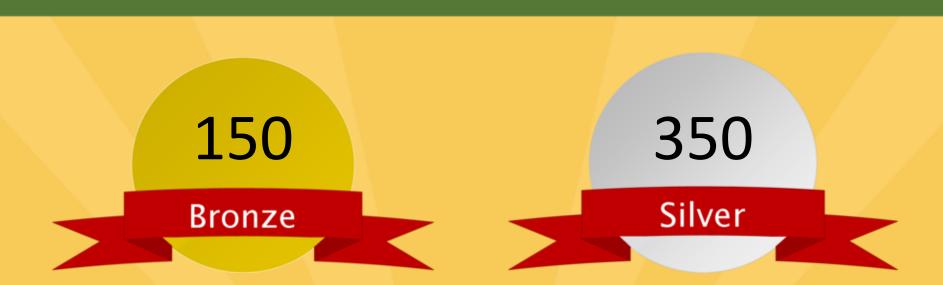
Submit documentation for each action

****Certification awarded after review and verification**





Certification Requirements



- Total of at least 150 points
- Mandatory Green Team
- Implement 2 of 11 priority actions
- Actions completed in 6 of 18 categories

- Total of at least 350 points
- Mandatory Green Team
- Implement 3 of 11 priority actions
- Actions completed in 8 of 18 categories



http://www.sustainablejersey.com/actions-certification/certification-overview/

Action Categories

- Animals in the Community
- Arts & Culture
- Brownfields
- Community Partnership & Outreach
- Diversity & Equity
- Emergency Management and Resiliency
- Energy Efficiency
- Food
- Green Design

- Health & Wellness
- Innovation & Demonstration Projects
- Land Use & Transportation
- Local Economies
- Natural Resources
- Operations & Maintenance
- Public Information & Engagement
- Sustainability Planning
- Waste Management



http://www.sustainablejersey.com/actions-certification/actions/

\star Priority Actions \star

- Energy Tracking & Management (earn up to 20 points!)
- Energy Efficiency for Municipal Facilities* (consolidates Implement Energy Efficiency Measures and Energy Audit)
- Green Business Recognition Program (earn up to 20 points!)
- Fleet Inventory
- Climate Adaptation: Flooding Risk
- Municipal Carbon Footprint
- Sustainable Land Use Pledge
- Natural Resource Inventory
- Water Conservation Ordinance
- Prescription Drug Safety and Disposal
- Diversity on Boards & Commissions





http://www.sustainablejersey.com/actions-certification/certification-overview/

Most Popular Actions

Start Up Actions

 Actions that have been attempted the most by municipalities and has the HIGHEST success rate of approval upon review.

Some popular action areas include:

- Animals in the Community
- Community Partnership & Outreach
- Energy Efficiency
- Innovation & Demonstration Projects
- Natural Resources
- Operations & Maintenance
- Waste Management



Master Action Tracking Spreadsheet

Download from Website

 On Green Team Resources and Presentations Page accessed under the Actions & Certification heading, and "Help" area of online application

Helpful Planning Tool

- Track progress & checklist for uploading materials
- Spreadsheet Includes:
 - Action name, submission requirements, shelf life, resubmission requirements, points



http://www.sustainablejersey.com/grants-resources/green-team-resources-and-presentations/

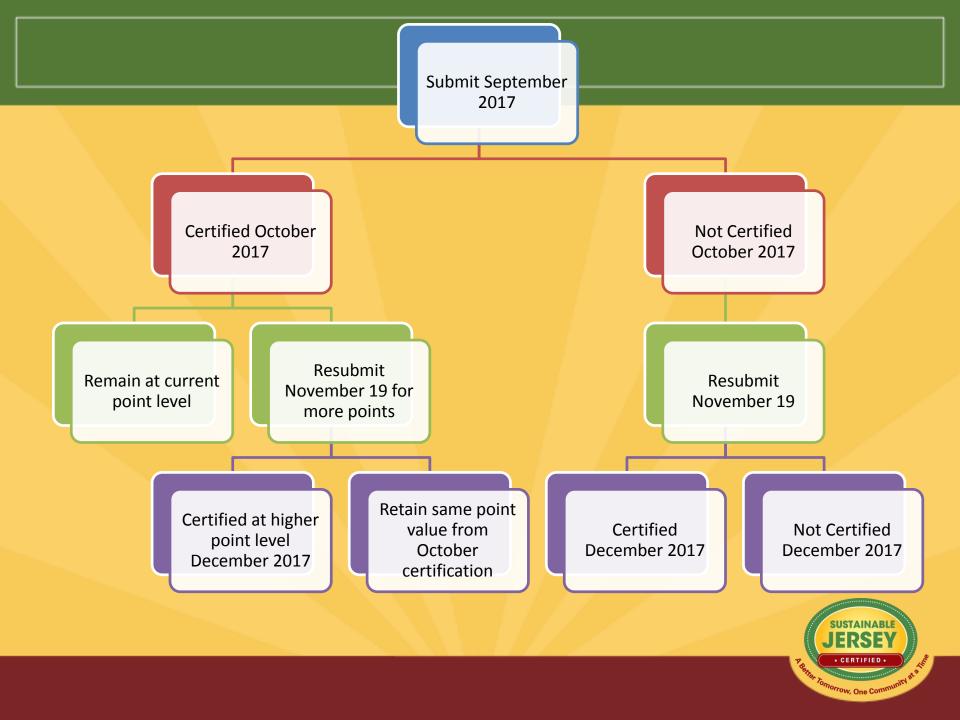
Applying for Certification

GET CERTIFIED



2017 Certification Cycle Timeline		
June 4	 Initial Application Deadline Indicate actions you plan to complete for credit by marking "Completed" 	
Early-July	First round review comments provided	
September 10**	Revision deadline to be eligible for recognition at the 2017 Sustainable Jersey Luncheon during the NJLM Conference	
Mid-October	Second round review comments provided	
November 19	FINAL application deadline	
Mid-December	Final decision on pending applications	

NOTE: If the majority of your actions do not have documentation, only mark enough actions completed to meet the minimum requirements for bronze certification. Additional actions can be added throughout the cycle.



Accessing Your Application

- Sign up for an account (if you do not already have one)
 - Validate your email address!
- Login on the Website
 - Primary Contact: Same email address and password
 - Others: Sign Up for an Account
- Log Out of the Website
 - Click "You are signed in button" and press "sign out"

Join Sustainable Jersey

Before you can register a municipality or manage your application, you must either sign-up for a Sustainable Jersey account or login to an existing account.

Login	Sign up for a New Account with Sustainable Jersey
You have been successfully logged out. To sign in again, enter your username	With a Sustainable Jersey account, you are able to:
and password below.	Register a Municipality
	Be Added to a Municipal Profile
Email Address:	Access a Municipal Dashboard
	Post Events to our Calendar
Password:	Sign-up for Automatic Grant Notifications
Forgot Password?	Signing up is easy and takes only a couple minutes. To sign up, please click on the butto below.
Sign in	Sign Up Now
ut	Q
u are currently signed in. To logout, click the butto rmation	on below. Click here to update your account
out	

Municipal Dashboard

- Easily access important information relevant to certification
- All accounts for which you are a user will appear
- Four buttons allow you to perform different functions
- <u>Download Resolution</u>: view the resolution submitted to register with the program. It does **not** need to be updated and is different than the green team resolution required for certification

Aunicipal Dashboard	
	Why Get Certified?
	Getting Started
Update your existing application	Register
Update the primary contact, secondary contact, and certification report "introduction"	Certification Overview
Manage Municipality owners and contributors	Program Updates
Click to download the Municipality resolution	Actions
	Municipal Dashboard
	Review
)	Green Team Resources
Update your existing application	Participating Communities
Update the primary contact, secondary contact, and certification report "introduction"	Annual Awards
Manage Municipality owners and contributors	
Click to download the Municipality resolution	
	Update your existing application Update the primary contact, secondary contact, and certification report "introduction" Manage Municipality owners and contributors Click to download the Municipality resolution Update your existing application Update the primary contact, secondary contact, and certification report "introduction" Manage Municipality owners and contributors



Manage Municipal Users

- Add additional users to contribute toward your application.
- Both owners & contributors can access, edit, and submit the application.
- Owners can add/remove other owners & contributors; contributors can only add other contributors

OWNERS

	Zł R	SUSTAINABLE JERSEY • CERTIFIED
Enter email address	Designate role	Execute
Email:	Role: Owner	Add User
ADD A USER		
2. Cori Haider	Contributor •	Update Remove
1. Joe Slomian	Contributor •	Update Remove
CONTRIBUTORS		
5. Samantha McGraw	owner	
4. Karen Toth	Owner •	Update Remove
3. Rajani Karuturi	Owner •	Update Remove
2. Renee Haider	Owner •	Update Remove
1. John Riggs	Owner •	Update Remove

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Working on Your Application

- Choose "Begin/Update Application" on Municipal Dashboard
- Think of your application as a living document; a file-cabinet that will constantly change and get updated even after certified
- See your application's current status, history, reviewer feedback, and access informational documents in the "Help" area.
- You can also search actions and track your progress with the Action Totals box.

Application Overview View details and history Help	IN PROGRESS Reviewer Feedback: 0 comments
Current Status This application is IN PROGRESS	IN PROGRESS • update
Application History This applicant has applied 0 times	
Reviewer Feedback	0 published comments 0 unpublished comments 0 archived comments



Action Statuses

3 Statuses for New Applications

Unplanned	• Default status if action has never been worked on	
Planned	 Changed by user to indicate it will or has been worked on 	
	• Changed by a user to indicate the action submission is	
Completed	completed including the uploading of supporting documentation	

Additional Statuses

- Must Revise, Approved, Not Approved, Expired



Variable Point Actions

•

•

•

•

•



This action has variable points: 10, 15, 20

ACTION SUBMISSION GREEN BUSINESS RECOGNITION PROGRAM

You are editing the action submission for the action "Green Business Recognition Program." Learn more about this action.

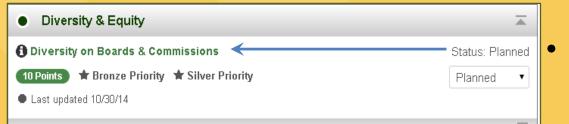
Directions: Please complete this form to submit this action as part of your application. First, mark the Status as "planned" and, if it is a variable point action, indicate the **Requested Points**. See the action text for the action requirements associated with each point level. After you have entered the **Description and Implementation** and **Uploaded the Supporting Documentation**, click on the **Save Action Submission** button. Finally, when the action submission is complete and ready for review, change the status from "planned" to "completed" and resave.

0	Status Current action submission status: Planned	Planned •]
	Requested Points Point level requested for this submission	10 •]

- The points awarded for the action will vary based on what has been accomplished
- For example, Green Business Recognition
 Program is based on implementing a program, adopting NJSBR criteria, and promoting/encouraging participation in sector-specific green business recognition programs
- Application view defaults lowest point value until changed by user
- User selects point value supported by the documentation as part of the submission from the drop down menu
- Reviewer confirms point value selected or changes based on review of the documentation



Action Listing



Click on action title to go to **Action Submission Page**

Click on **1** to view action

Diversity on Boards & Commissions 10 Points Bronze Priority Silver Priority

involved in this action? Timeframe Project Costs and Resource Needs Why is it important? What to do and how to do it ("How to") What to submit to get credit/points Spotlight: What NJ Towns are doing

Who should lead and be

Resources

Print Action Description

🔎 Download PDF Version

Municipal governments have many opportunities to incorporate social equity issues into local government practice and programs. This Diversity on Boards and Commissions action provides an assessment process that allows communities to begin to consider the degree of inclusivity and representation of the membership of their municipal boards and commissions. Communities should strive for board and commission membership that reflects the community profile in terms of race, religion, ethnicity, socioeconomic status, sexual orientation, age, political beliefs, physical ability, national origin, cultural identification, national identification, and family structure. This is not to say that people from one group will not do a good job representing people from another. However, diverse board membership encourages the exchange of different perspectives, facilitates innovative problem-solving, and supports social equity in communities.

Who should lead and be involved in this action?

The Mayor, with support from the leadership of the governing body, municipal staff, Green Team, board and commission members, community and faith based organizations, social service organizations, and community residents, could participate in an effort to evaluate the diversity on municipal boards and commissions

ACTION SUBMISSION: DIVERSITY ON BOARDS & COMMISSIONS

You are editing the action submission for the action "Diversity on Boards & Commissions." Learn more about this action.

Directions: Please complete this form to submit this action as part of your application. First, mark the Status as "planned" and, if it is a variable point action, indicate the Requested Points. See the action text for the action requirements associated with each point level. After you have entered the Description and Implementation and Uploaded the Supporting Documentation, click on the Save Action Submission button. Finally, when the action submission is complete and ready for review, change the status from "planned" to "completed" and resave.

Status Current action submission status: Planned	Planned •
Points Points for this action are not variable.	10



Timeframe

Action Submission Page

- This is where you provide the documentation for a specific action
- Update the status of the action
- Enter a narrative description
- Upload documentation
 - Successful upload appears in box below
 - Remove documents by clicking red "x"
- Save action submission

ACTION SUBMISSIONE DIVERSITY ON BOARDS & COMMISSIONS

You are editing the action submission for the action "Diversity on Boards & Commissions." Learn more about this action.

Directions: Please complete this form to submit this action as part of your application. First, mark the Status as "planned" and, if it is a variable point action, indicate the **Requested Points**. See the action text for the action requirements associated with each point level. After you have entered the **Description and Implementation** and **Uploaded the Supporting Documentation**, click on the **Save Action Submission** button. Finally, when the action submission is complete and ready for review, change the status from "planned" to "completed" and resave.

 atus rrent action submission status: Planned	Planned	•
ints ints for this action are not variable.	10	

DESCRIPTION OF IMPLEMENTATION

In the text box below, please provide a short summary (300 word maximum) of what was accomplished and the impact it had or will have on the school community. Include relevant references to the uploaded materials. If you are pasting information into the text box, please be sure to check the content and format of the entry.

Type your text here about how you completed the action.

UPLOAD SUPPORTING DOCUMENTATION

Please upload the supporting documentation required as outlined in the "What to submit to earn points for this action" section of the action. Simply enter a document title, click on the **Choose File** button to select the file, and then click on the **Upload** button. Up to six files can be uploaded. Each file must be uploaded individually. Individual files cannot exceed 20 MB. If there is a need to provide more than six documents, please combine documents into one PDF file. To remove any uploaded file, simply click the "X" in the column labeled "Delete." Be sure to click on the **Save Action Submission** before exiting this page.



Jump to another planned action submission:

Diversity on Boards & Cor 🔹

← Back to Application

Save Action Submission

Tips for Action Submissions

#1

Read the action descriptions in order to understand what the action requires

#3

Upload documents that support the information contained in the summary

#2

Use Description of Implementation box to provide a summary of what was accomplished. Accomplishments should be in-sync with the action #4

Type in descriptive document titles for all uploaded files (i.e. Green Purchasing Policy or Outreach Materials)



Submitting Your Application

Track your progress

 Use SEARCH ACTIONS to view different point combinations using the status filters

SEARCH ACTIONS	Categories	6/19 🗨
Type in a word(s) to identify all actions with that word(s) in the title	Actions	19/139 🗨
Planned Completed Must Revise Not Approved Approved Expired	If all completed act are approved, this a	
To identify actions by status, check the desired box or boxes above. The Action Totals box at right will also reflect only those actions selected. Click on the Clear Search button to return to the full action listing.	qualify for bronze To achieve silver see certification cri	certification,
Search Actions Clear Search	Submit Appli Review and C	ication for



ACTION TOTALS

Mandatory

Priority

Total

(Completed, Approved)

1/1 🗨

3/12 🔹

6/19 🔵

215/1490 🔵

Submitting Your Application

- Submit application
 - Mark actions that you plan to complete for credit as "completed"
 - Points will automatically recalculate in the Action Totals Box
 - Submit button turns yellow when the combination of Approved and Completed actions meets all the minimum certification requirements
 - Press submit button
 - Once submitted Completed actions are locked from editing

ACTION TOTALS	-	
Mandatory	1/1 🔹	
Priority	3/12 🔵	
Total	215/1490 鱼	
Categories	6/19 ●	
Actions	19/139 鱼	
If all completed action submissions are approved, this application will qualify for bronze certification.		
To achieve sil∨er certification, see certification criteria above.		
Submit App Review and		
Terres Johnson and Terres		

Reviewer Feedback

- All users notified by email when application is unlocked and ready for editing.
- Subject matter expert will review the action and provide feedback.
 Action will be marked "Approved" or "Must Revise."
 - Must Revise feedback will summarize what more is needed to have the action approved.
 - Feedback is at the bottom of the action submission page or top of the application.
- Feedback on Not Approved actions from a previous submission can be found by clicking "Show Archived Comments"



0 published comments 0 unpublished comments 26 archived comments

Why Actions Are Not Approved

Pitfall	How to Overcome
Action Implemented Expired/Too old	Review Submission Requirements; Update action as necessary.
Proper documentation not submitted	Double check action submission requirements and documentation uploaded
Misinterpretation of Action Goals	Be sure to closely read the "What to Do" and "What to Submit" portion of the action to verify that what you plan on submitting is in line with the intent of the action
Seeking credit for same activity under two different actions	One activity may only be given credit under one action; Have someone that oversees entire application
Not conducting outreach/education component required for many actions	Read the submission "What to Do" and "What to Submit" sections closely
Not completing the prerequisite action	Be sure to read the Introduction to each action and the "What to Submit" section to make sure the action does not have a prerequisite or that it has been completed.

Actions to Help You Get Ahead

Strategies to Prevent Leaving Actions on the Table



Helpful Resources

- <u>Sustainable Jersey Regional Hubs</u>
 - Eight hubs around the state to help green teams build capacity through training, best practices resources and networking

Atlantic-Cape May

Essex County

Hunterdon Sustainability Team

Mercer County Sustainability Coalition **Middlesex County**

Monmouth County

Somerset Green Leadership

Tri-County Sustainability Alliance (Camden, Burlington, Gloucester)

Contact Lauren Skowronski for more information: <u>skowronl@tcnj.edu</u>, 609-771-3129



Helpful Resources

- Transportation Management Associations
 - Can assist with Safe Routes to School, Anti-Idling Education and Enforcement, Smart Workplaces





Helpful Resources

- Association of New Jersey Environmental Commissions
 - Community Education & Outreach, Diversity & Equity, Sustainable Land Use
 Pledge, Natural Resources, Environmental Commission and Site Plan Review
- New Jersey Bicycle and Pedestrian Resource Center
 - Adopt a Complete Streets Policy, Institute Complete Streets, and Bicycle and/or Pedestrian Plan/Audit
- New Jersey Prevention Network
 - Smoke-Free and Tobacco-Free Public Places, Bicycle and or Pedestrian Audit/Plan, Safe Routes to School, Anti-Idling Education and Enforcement
- Rutgers Cooperative Extension
 - Food actions, Green Roofs, Raingardens, On-Site Solar System, Water Conservation Education Program
- Watershed Associations



Actions to Maximize Points

- Innovative Community Project
 - There are three possibilities to earn points for projects that do not fall into any other actions in the program for a potential to earn **30 points**.
- Contact town commissions and departments











Actions To Maximize Points

- Community Forestry Plan and Tree Cover Goal
 - Prerequisite for ALL Tree and Woodlands Management actions
 - Work with your Shade Tree Commission/designated tree committee
 - Key things to remember:
 - Only two submission requirements BUT your community must first be participating in the NJDEP Community Forestry Program





Actions To Maximize Points

Community Forestry Plan and Tree Cover Goal

- Requirements:

- 1. Adopt a Tree Cover Goal
 - Do not need to pay a consultant to do this, simple guidance is provided in the action
 - Tree cover goal statement must be adopted by Shade Tree Commission or group responsible for tree management
- 2. NJDEP Community Forestry Annual Report of Accomplishment (either year end or mid year report)
 - NJDEP Community Forestry Program issues these reports and posts them on their website <u>http://www.nj.gov/dep/parksandforests/forest/community/</u>
 - \$3,000 grants available HERE to cover the cost of plan preparation

• After this information is complete, you are eligible to apply for the other Tree and Woodlands Management actions



Quick Guide to Certification

Sign In/Sign up for Website Account

Pass a Resolution to Register with the Program Assemble *mandatory* green team

Select actions to pursue & collect documentation Upload Documentation & Mark Actions **Completed**

Submit Application on or before June 4



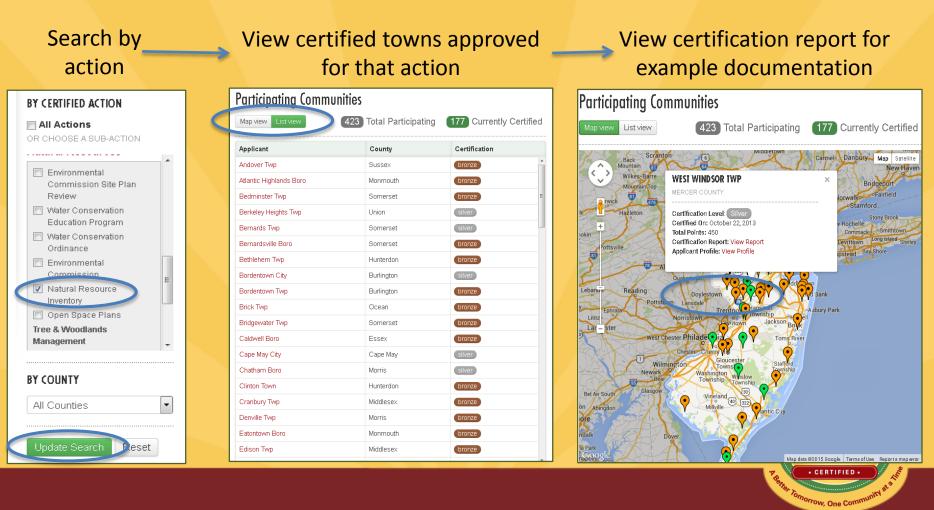
Final Thoughts & Take Aways

- Add users to your account to assist with uploading documentation to speed up the certification process.
- Use the Start Up Actions document and Master Action Tracking Spreadsheet to develop your plan.
- Certification Cycle: It is doable! We had plenty of towns that were certified for the first time last year by the October deadline, and additional towns that continued to work on their application throughout the review and resubmittal periods up to the final deadline.



Collaborate!

• Use the Participating Communities Map to find examples of documentation from certified towns



Certification Application Deadline:

Sunday, June 4 at 11:59pm



Sustainable Jersey Support

- Technical Support
 - Samantha McGraw: 609-771-2938; info@sustainablejersey.com
- View Upcoming Events & Trainings
- Join the Sustainable Jersey Mailing List
- Attend Regional Hub Meetings in Your Area
 - Contact Lauren Skowronski, <u>skowronl@tcnj.edu</u> or 609-771-3129
- Follow Sustainable Jersey on Facebook, Twitter, Instagram and LinkedIn





Upcoming Webinar

What You Need to Know about Changes to the Energy Actions

Wednesday, March 1, 2017; 1:00 PM - 2:00 PM <u>REGISTER</u>

This webinar will help municipalities understand the changes to the suite of energy actions in the Sustainable Jersey program for the 2017 cycle. Learn about changes to existing actions as well as about new actions which have been added to the program.

Find out how to maximize your points, and make strides to reduce greenhouse gas emissions and save money!

Sustainable Jersey staff will also be available for "Technical Assistance Calls" so if your green team has questions about what is needed for certification on these actions, mark your calendars and call in. You don't need to register for the calls!

Dates for Energy Technical Assistance calls:

- March 23rd, noon 1:00 PM
- April 26th, 7:00 8:00 PM
- May 16th noon 1:00 PM



Opportunities for Assistance

NEED HELP? MENTORSHIPS AVAILABLE FOR REGISTERED TOWNS

If you're a registered town that would like to pursue certification for 2017, Sustainable Jersey is offering you the opportunity to be mentored. Winnie Fatton, Program Manager, is seeking towns that are interested in getting certified, and would like some coaching along the way. If you're interested in learning more, email <u>fatton@tcnj.edu</u> or call Winnie at 609-771-2855 to get started.



FREE Technical Assistance with Energy Actions

Partnership with the Environmental Defense Fund (EDF) and New Jersey Natural Gas (NJNG) to provide a powerful program to assist municipalities and school districts within <u>NJNG service territory</u> in completing the Sustainable Jersey energy actions. Efforts will be focused on improving building performance through energy efficiency analysis, planning, and upgrades, but may also include renewable energy and other energy-related improvements. Full-time, on-site support will be provided for 10 weeks in the summer of 2017.

Learn how the EDF Fellows can help your town: <u>Lessons from</u> <u>the Field: EDF Climate Corps Fellows Document Municipal</u> and School Progress in Sustainable Jersey



Application Deadline: Friday, April 14, 2017 at 11:59pm



Small Grant Funding Available

The PSEG Foundation is contributing \$200,000 to support the Sustainable Jersey Small Grants Program for municipalities. Funding supports efforts to implement projects that help municipalities gain points needed for Sustainable Jersey certification and make progress toward a sustainable future. Four (4) \$20,000, eight (8) \$10,000 and twenty (20) \$2,000 grants will be awarded. For more information, visit our <u>website</u>.

Application Deadline: Tuesday, February 28, 2017 at 11:59pm

We make things work for you.

